

Industry 4.0 Awareness Seminars Reports Template

MS Word File, Font Arial 12 , space 1.5

1.	Date of the Seminar	15 March 2019
2.	Organizers	EEPC India along with FICCI
3.	Title of the seminar	Session on Industry 4.0 – The Indian Perspective
4.	Programme	At Annexure I (enclose a copy in MS Word)
5.	Report: suggested contents (1) Main takeaway / good suggestions, (2) Clusters covered, (3) Nos attended, (4) Success stories that need to be compiled / shared	-Key speakers from government & industry -Success stories highlighted by successful companies operating in the domain of I 4.0 in India like Siemens - Global perspective on Industry 4.0 shared by MARii (Malaysian Automotive Robotics and IOT institute. Engineering, machine tools, foundry, automation, auto parts and components 80 Siemens has successful model for Industry 4.0 replicated in India
6.	List of Speakers with contact details	At Annexure II (enclose a copy in MS Word)

7.	Presentations	Annexure III (enclose copies in MS Word)
8.	Resource persons for providing consultancy, skilling, guidance etc.	As per Annexure II
9.	Photographs	AS per Annexure IV (Jpeg images please)
10.	Learnings from the seminar	<ol style="list-style-type: none"> 1. Connecting SME/MSMEs to digital world is a major task at hand as for them the cost is still higher and many are not aware of the government schemes for support. 2. Emphasis on skill development and safety and standardisation related to Industry 4.0. 3. Digitization will empower the women workforce and prepare them for more challenging tasks. 4. Government funding schemes for Pilot projects at small & medium level enterprises can improve the overall performance. 5. A lot of work at cluster level is required for the adoption of technology. 6. Industry to R&D labs connect needs to be more strategic and strong.

Annexure I: Programme copy

SESSION ON INDUSTRY 4.0 - THE INDIAN PERSPECTIVE

Date : 15 March 2019

Time : 1000 hrs

Venue : Conference Room E, Hall 2 & 3, Chennai Trade Centre, Chennai

Programme Schedule:

1000 hrs	Registration
1030 hrs	Inaugural Session
1030 hrs	Welcome Address by Shri Rakesh Shah, Chairman (PED), EEPIC India
1035 hrs	Keynote Address by Ms. Sukriti Likhi, Joint Secretary, Department of Heavy Industry, Government of India
1050 hrs	Moderator will give introductory remarks and set the tone of the session
1100 hrs	Shri P. J. Mohanram, Senior Advisor, Indian Machine Tools Manufacturers' Association (IMTMA)
1107 hrs	Ms. Uma Balakrishnan, CEO, Axcend Automation & Software Solutions Pvt. Ltd., on Industry 4.0 - Navigator for VUCA world

Technical Talks by Industry 4.0 Technology providers	
1114 hrs	Talk by Dr. Nagahanumaiah, Director, CMTI Bangalore on "Internet of Things for Smart Manufacturing"
1124 hrs	Talk by Mr. Adish Kunhiraman on "Trends in Additive Manufacturing"
Success Stories	
1134 hrs	Shri S. Divakar, General Manager Sales, Southern Region, Siemens Ltd.
1141 hrs	Dato' Madani Sahari, CEO of MARii, Malaysia Automation Robotics & IOT Institute (MARii)
1150 hrs	Panel Discussion Moderated by Shri Rakesh Shah, Chairman (PED), EEPC India
1220 hrs	Concluding Remarks by Shri P R Venkatachalam, WC Member, EEPC India

Annexure II: Speaker list and contact details

Name of organisation	Name of Contact Person	Designation	email	Phone
CMTI	Dr. Nagahanumaiah	Director	director.cmti@nic.in	+91 80 22188263, 80 23372048
		PS To Director	director.cmti@nic.in	+91 80 22188227
IMTMA	Mr. P. J. Mohanram	Senior Advisor	imtma@imtma.in ; anbu@imtma.in ; srikanth@imtma.in ; mohanram@imtma.in	9886331677
IIT Delhi	Dr. Sunil Jha	Professor	suniljha@mech.iitd.ac.in	+91-11- 26591125, +919958198399
Axcend Automation & Software Solutions Pvt. Ltd.	Ms. Uma Balakrishnan	CEO	uma@axcend.com	9845030363
Siemens Ltd.	Mr. S. Divakar	General Manager Sales, Southern Region	s.divakar@siemens.com	9940647779
MARii (Malaysian Automotive, Robotics & IoT)	Dato' Madani Sahari	CEO	madani@marii.my	+60383187742

institute				
ALTEM	Mr. Adish Kunhiraman	Specialist	adish.kunhiraman@altem.com	

Annexure III: Copies of the presentations

Presentation Copy 1





3D PRINTING AND APPLICATIONS

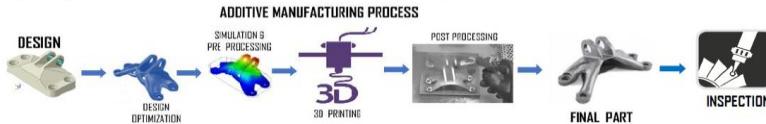
3D Printing is the process of creating a three-dimensional object from a digital file. It is a form of additive manufacturing that involves the layer-by-layer deposition of material directly from a digital design.

on or addition of

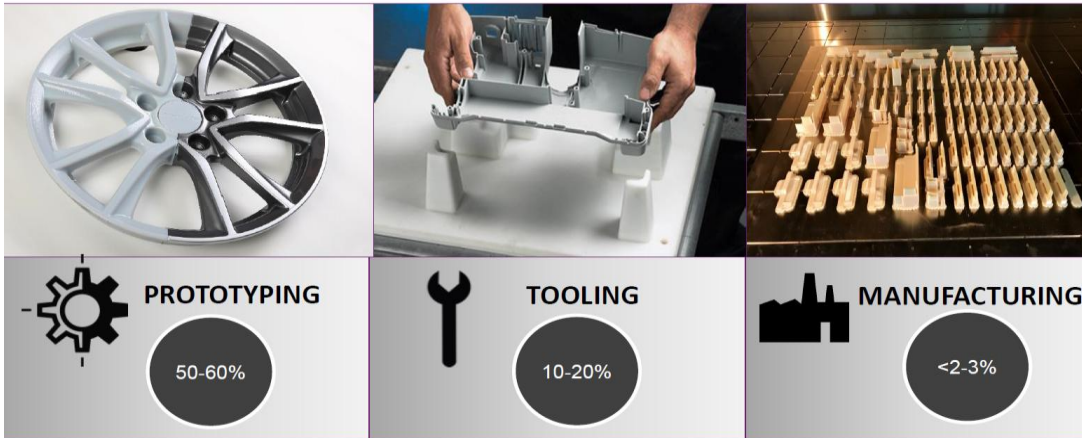


ive Manufacturing ?

3D Printing is a process within Additive Manufacturing.



Choosing the Correct Design Techniques, Fit for application materials, printing process, pre and post process method defines the success of the job.



Frost & Sullivan: Technology Innovation 2017 India SME 100 2014



Over **30** Technology & Leadership Awards

51% of all industrial units and 28% of all desktop units sold in 2015 were from Stratasys.

Source: Wohler's Report

Head Quartered in Minnesota, USA & Rehovot, ISRAEL
Over 800 granted / pending patents globally
Publicly traded on NASDAQ (SSYS)

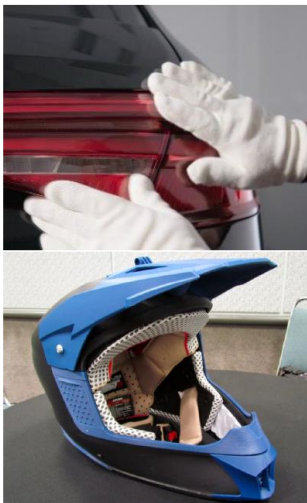


Based Lubeck, Germany
Known for High Speed
Open Material Strategy



Frost & Sullivan: Technology Innovation 2017 India SME 100 2014

Rapid Prototyping (Form RPT to Functional Product Realizm)



Rapid Tooling



Rapid Manufacturing



Frost & Sullivan: Technology Innovation 2017 India SME 100 2014

POLYMER AM SOLUTION (FDM AND POLYJET)

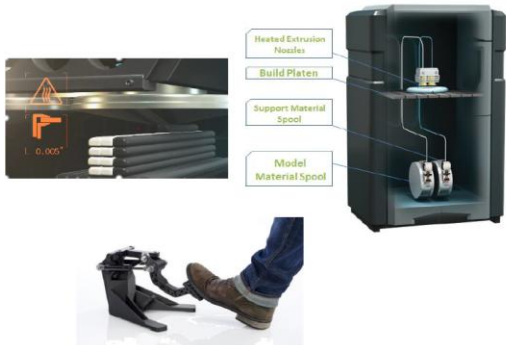


Fused Deposition Modelling – Polymer AM

Fused Deposition Modeling:



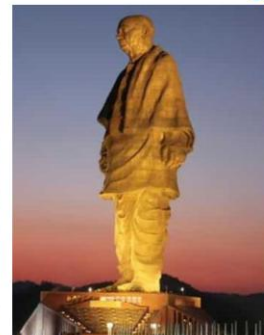
Thermoplastic filament is heated to a semi-liquid state and extruded across computer-controlled tool paths to build parts layer-upon-layer.



Frost & Sullivan: Technology Innovation 2017 India SME 100 2014



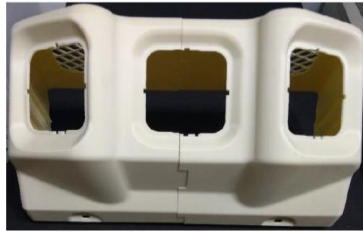
Helping Build the Worlds Tallest Statue



Our Specialized expertise and state of the art modelling tools coupled with complicated models done through Stratasys Printers, let us deliver boundary –pushing innovations and technical challenges unique to tall buildings

- M.S. Prakash , Director – RWDI India

Frost & Sullivan: Technology Innovation 2017 India SME 100 2014



Blower Cover Development to meet CMVR Regulation on Time

Conventional Method

~60 DAYS

In-house 3DPrinting

67 hrs.

Development Time saving (Approx.)

3D Printing - Development Time Savings			
Total Parts Printed	Conventional Method (Days)	3D Printing (Days)	Time Saving (Days)
73	4277	75	4202



"3D Printing helps to develop new concepts quickly and reduces the development time significantly."



Ashok Leyland

Frost & Sullivan: Technology Innovation 2017 India SME 100 2014

Polyjet Modelling – Polymer AM

Coloured Component Formed by Digital mixing of Opaque Coloured Components



Coloured Rubber Like component formed by mixing of elastomeric material with rigid coloured material.

Rubber Like component: Shore Hardness of 27-90 can be achieved

Polyjet Modeling:

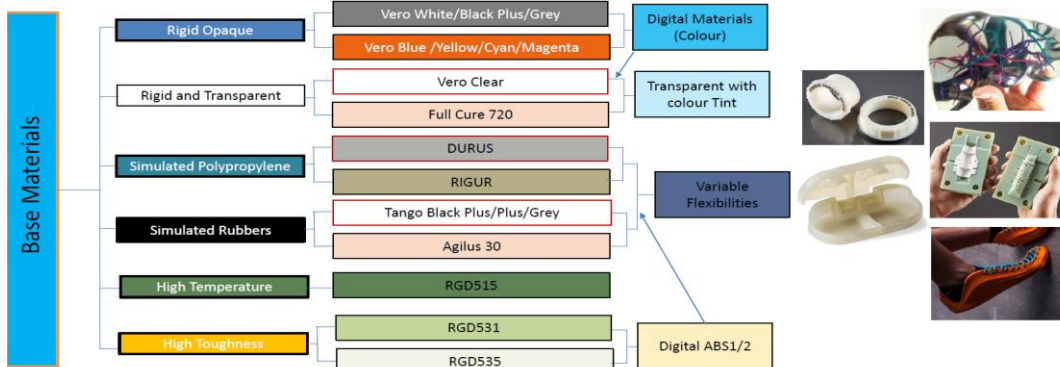
Photo polymeric Plastic is jet through a series of nozzles and cured using UV Light.

Connex and J750 Polyjet Series can create Multi material/Multi color parts

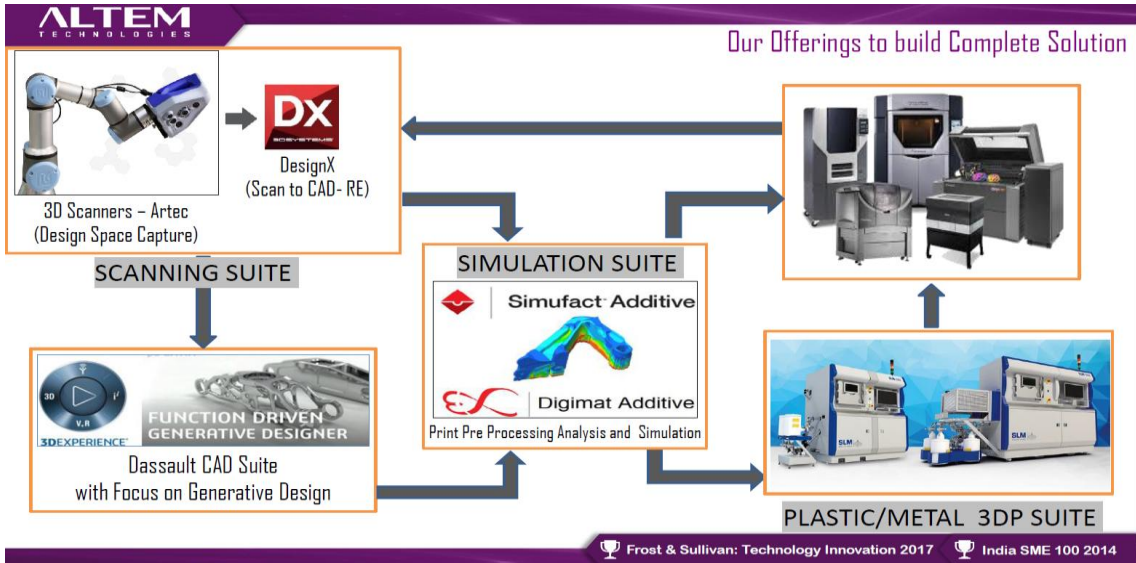


Frost & Sullivan: Technology Innovation 2017 India SME 100 2014

Polyjet Materials



Frost & Sullivan: Technology Innovation 2017 India SME 100 2014



ALTEM TECHNOLOGIES

Thank you!

Ford Advanced Manufacturing Center

Ford
Go Further

Frost & Sullivan: Technology Innovation 2017 India SME 100 2014

SIEMENS
Ingenuity for life

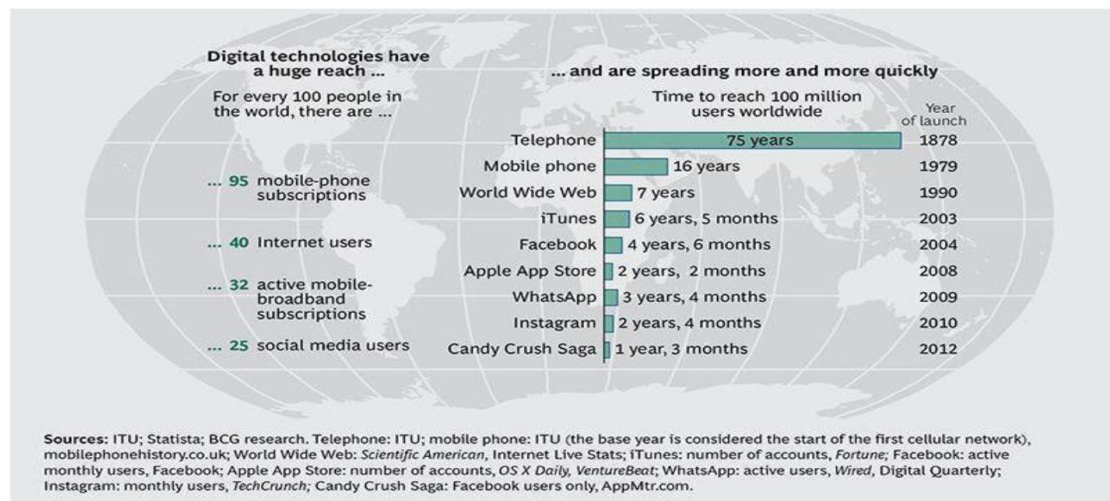
Digitalization Concept – Industry 4.0

Efficiency driving Qualitative production

Unrestricted © Siemens AG 2018

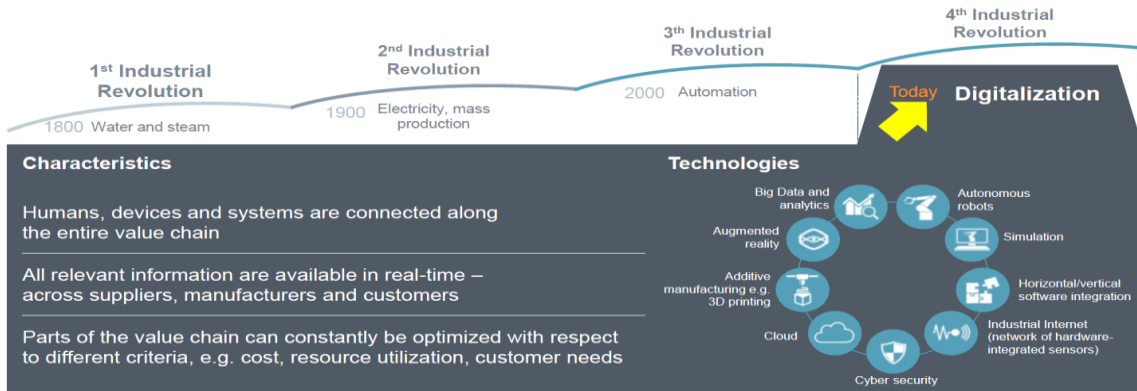
Pace of disruption has increased exponentially as Digital technologies have a huge reach

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Industry 4.0 – The next level of manufacturing towards driving the Digital Transformation

SIEMENS
Ingenuity for life



Unrestricted © Siemens AG 2018

Siemens customer survey on digitalization, published on July 21, 2015

SIEMENS
Ingenuity for life

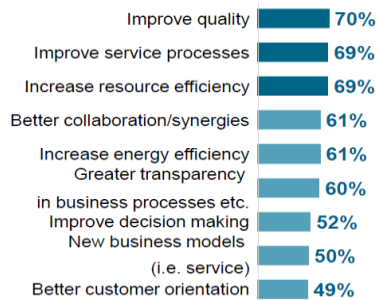
What benefits do respondents expect to gain from digitalization?
Digital technologies can transform processes, products, services and also spawn new business models



Majority use digitalization to improve quality, service and resource efficiency



Every second respondent uses digitalization to develop new business models



Digital barriers

What's holding respondents back from greater implementation of digital technologies?

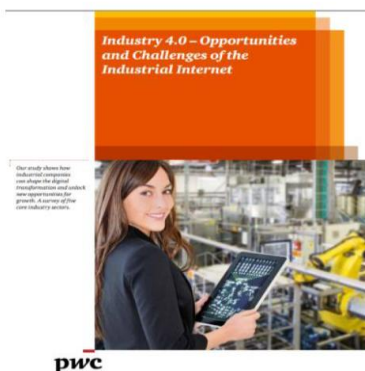
46% Lack of technical standards

41% Unclear benefit

39% Concerns about data security

Industrialized world invests in Digitalization to further increase productivity gap to rest of the world...

SIEMENS
Ingenuity for life



Source: PriceWaterhouseCooper Report
Unrestricted © Siemens AG 2018

Survey of 235 companies from 5 sectors in Germany

- By 2020, European Industrial companies will invest **€140 billion annually** in Industrial Internet applications
- In 5 years, **> 80% of companies will have digitalized value chain**
- The industrial internet creates better productivity and resource efficiency- **an 18% increase in efficiency within 5 years**
- Digitalized products and services **generate approx. €110 billion of additional revenues per year** for the European industry

The Industrial Internet transforms the entire company and must be part of the CEO agenda

Digitalization addresses core needs of the manufacturing boosting competitiveness and driving growth



 <p>Reducing time-to-market</p> <ul style="list-style-type: none"> • shorter innovation cycles • more complex products • bigger but smarter data volumes 	 <p>Enhancing flexibility</p> <ul style="list-style-type: none"> • customization availability • diversified market • highest productivity 	 <p>Quality</p> <ul style="list-style-type: none"> • closed-loop quality processes • traceable products • meeting legal requirements • highest quality standards 	 <p>Increasing efficiency</p> <ul style="list-style-type: none"> • optimal capacity utilization • efficient resource utilization 	 <p>Security</p> <ul style="list-style-type: none"> • digitalization leads to increasing vulnerability to cyber attacks • increased need for appropriate security measures
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Siemens Ltd. transforms manufacturing process by Digitalization – Today Low Voltage Switchgear @ Kalwa Works



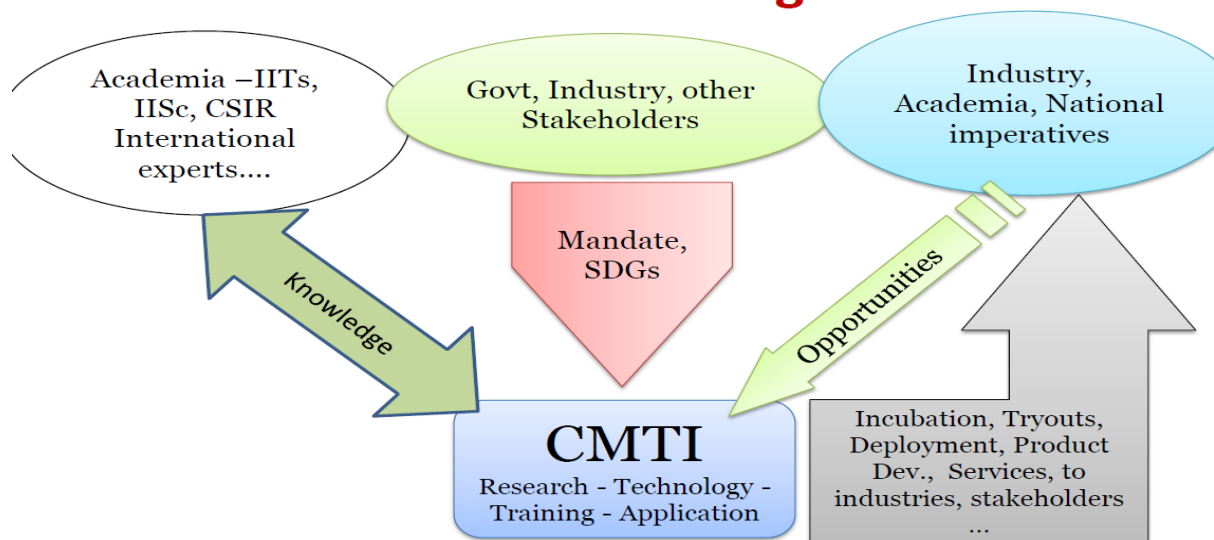
<p>Before Digital Transformation....</p> <p>>77 product variants manufactured in 3 lines</p> <hr/> <p>~21 secs cycle time on 3 different lines</p> <hr/> <p>22 Quality parameters check in 60 secs</p> <hr/> <p>Local for Local market</p>		<p>After Digital Transformation....</p> <p>>180 product variants manufactured in 1 line</p> <hr/> <p>~9 secs cycle time inspite of varied product-mix</p> <hr/> <p>68 Quality parameters check in 9 secs (Including dynamic behavior)</p> <hr/> <p>Local for Local & Global market</p>
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Internet of Things (IoT) for Manufacturing

Dr. Nagahanumaiah
Director, CMTI

CMTI Focus **Machines and Manufacturing Processes**



Research-Technology-Training-Application

What CMTI Would Offer



*We Undertake Research, Develop Technologies and Machines,
Train Manpower and Deploy into Industrial Applications*

- Ultra Precision Machine Tools
- Special Purpose Machines
- Sensors and Controllers
- Textile Machinery
- Aircraft LRUs and Test Rigs
- Precision Metrology
- Smart Manufacturing and Industry 4.0
- Additive Manufacturing
- Industry Employable Manpower (Skilling & Reskilling)
- Technology Transfer and Incubation

MADE – IN – INDIA

Smart Machines & Aggregates -Metal Cutting

Intelligent Ultra Precision Turning Machine



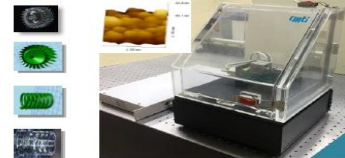
Ultra Stiff Ultra Precision Diamond Turning Machine



Projection Microstereo lithography

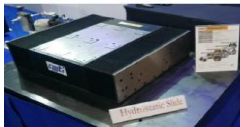


Scanning Tunneling Microscope

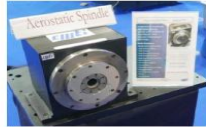


Ultra Precision Machine Tool Sub-Systems

Hydrostatic Slide



Aerostatic Spindle



Spindle Error Analyzer



Nano Finishing

Abrasive Flow Finishing Machine



Manufacturing & Fabrication Solutions

Micro Mold & Needle Micro machining & spiral grooving of special alloy components



Surface Engineering

DLC coated germanium lens, cutting tools and surgical blades



Design & Development-SPMs



Centerless grinding machine for Automobile industry



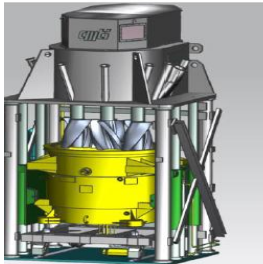
Perch on facing & boring machine for ship building industry



Flexible multi gauging inspection system



Parallel Kinematics Machine



Vertical Planetary Mixing Machines - upto 5 ton



Single and double cutter head Centerless Bar Turning Machine



Performance Test Rig for Pumps

Product Development



High Speed Rapier Loom - 450



Twin Screw Continuous



Hydraulic Filters



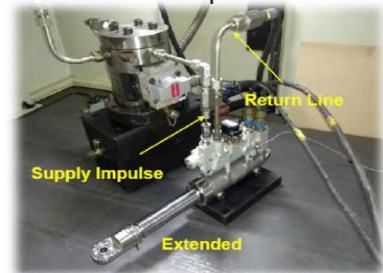
Battery operated hydraulic system to charge parking brake accumulator of aircraft



Pressure Endurance tester



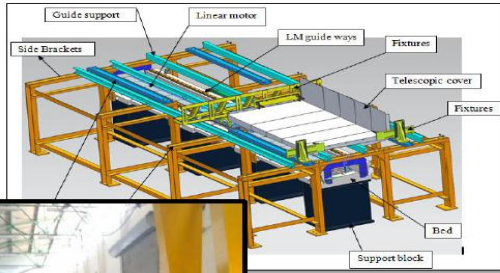
Pressure Impulse Test



Test Rigs for Machine Tool Testing



Telescopic Cover Test Rig performance evaluation of telescopic covers of machine tool slides



Electro Hydraulic Force Exciter Dynamic behaviour study of machine tools and structures



Spindle Test Rig for performance testing



VISION BASED SOLUTIONS



MEDICAL INDUSTRY

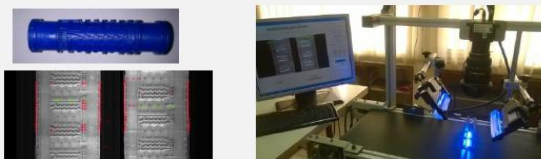
AUTOMATED INSPECTION OF SURGICAL SCREW FOR M/S ADLER MEDIEQUIP PVT LTD



- Dimensional Measurements 636 sizes of 30 features each
- Inspection Accuracy: 5-7 μm .

AGRO INDUSTRY

AUTOMATED INSPECTION OF DRIPPERS FOR M/S UDYOGI INDUSTRIES



- Detection of blocked holes, root flash & collar flash, broken edges, circularity of top and bottom sections
- Inspection rate of 600 p/ min

AUTOMOTIVE INDUSTRY

AUTOMATED INSPECTION OF RETAINING BUSH FOR M/S FINE TOOLS INDIA PVT LTD



Defects identified in injection mould component

- Flash
- Cracks
- Black spots
- Color variation
- Missing feature

➤ Inspection rate of 3 p/ sec

ENGRAVED LABEL INSPECTION ON SCOOTER FRAME AND BARREL COMPONENT



M/s Forbes India (P) Ltd

M/s Mico Bosch (P) Ltd

Additive Manufacturing



Remanufacturing of Turbocharger for M/s Cummins Pune



Remanufacturing of Pump Gear Shaft for HAL Engine Div. Bangalore



Bi-metallic parts deposition (Steel on Al-Bronze) by DMD



Mould for Ball Bearing Retainer



Mould for Ball Bearing Retainer
Material: Steel
Built time : 4 hr

Honey Comb type Orifice (DMLS)



Honey Comb Orifice Plate for fluid flow control in Nuclear application
Material: Steel
Built time : 9 hr

Model of Aircraft by Direct laser metal sintering



Need:
 Bridging the Technology Gap
 Factoring Sectorial developments into Mfg.
 Adoption of latest technologies
 Driving Innovation
 Game changing Sustainable / Green Mfg.
 Skill development

Transformation:
 Support for Capital Goods Sector
 Support for Strategic Sector
 Embracing futuristic Technologies
 Enhancing scientific & technical expertise
 Augmentation & upgradation of facilities
 Up scaling of operations

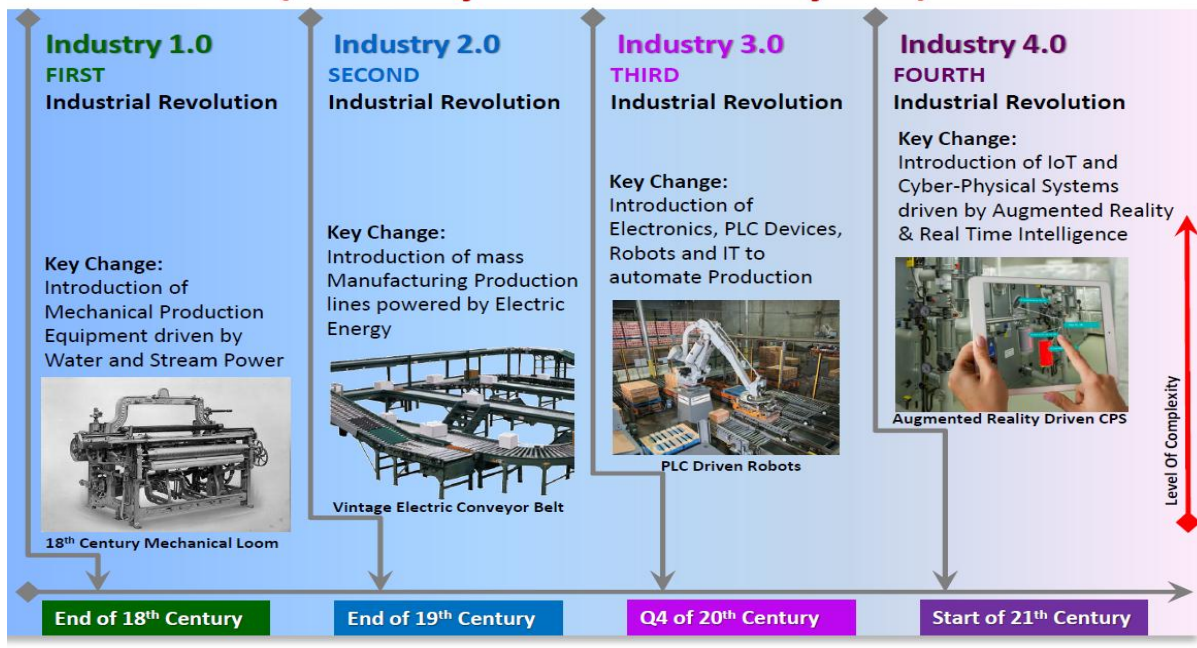


- Key Initiatives 2018-2024**
- Smart Manufacturing Design and Demonstration Center
 - Center of Excellence for Textile Machinery
 - Indian Institute of Innovative Manufacturing (I³M)
 - Design Innovation and Manufacturing Excellence

IoT – IIoT – Smart Manufacturing – Smart Factory (The Manufacturing Revolution)

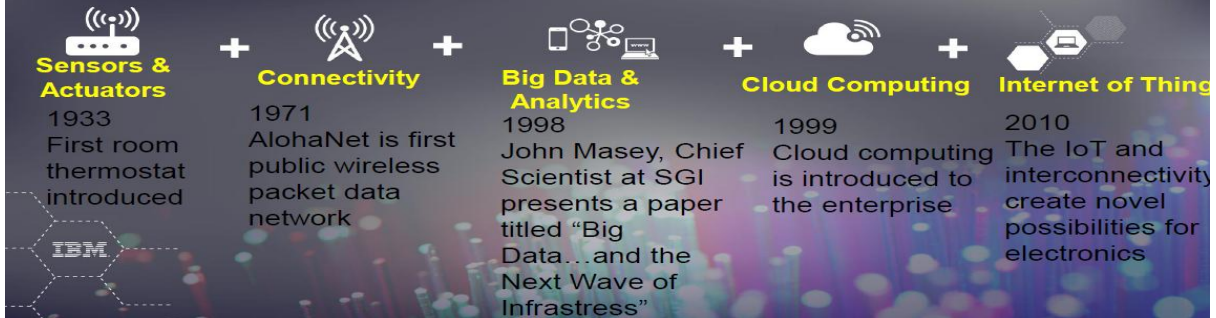


Manufacturing Revolution (Industry 1.0 to Industry 4.0)

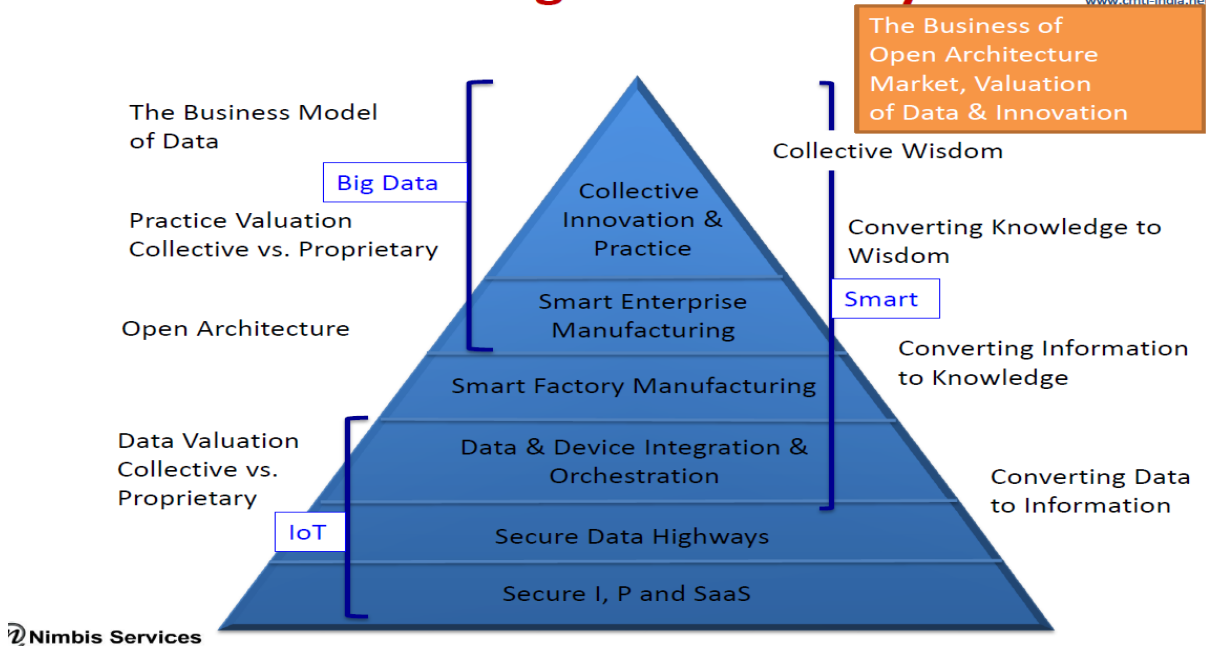


Electronics Innovation IoT - IIoT – Smart Mfg. – Smart Factory

These “smart, connected products”—made possible by vast improvements in processing power and device miniaturization and by the network benefits of ubiquitous wireless connectivity—have unleashed a new era of competition.”



Smart Manufacturing Sustainability

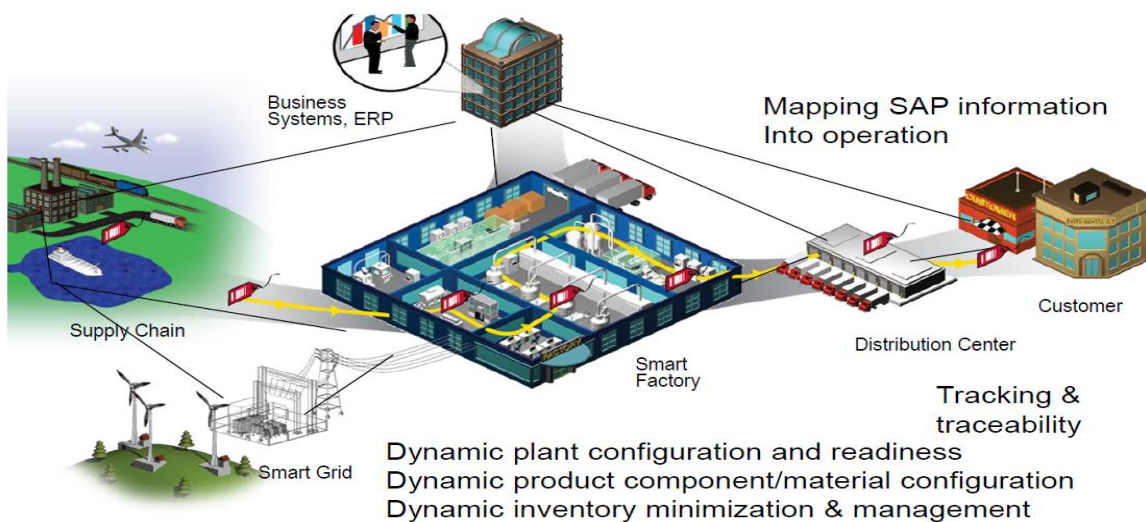


IoT + Big Data = IIoT

- **Internet of Things (IoT):** Devices with electronics and sensors connected to public telecom network and internet
- **Big Data:** Large data sets that may be analyzed computationally to reveal patterns, trends, and associations, especially relating to human behaviour and interactions.
- **Industrial Internet of Things:** A network of physical objects, systems, platforms and applications that contain embedded technology to communicate and share intelligence with each other, the external environment and with people.
- **IoT + Big Data = Industrial Internet**

What is Smart Manufacturing?

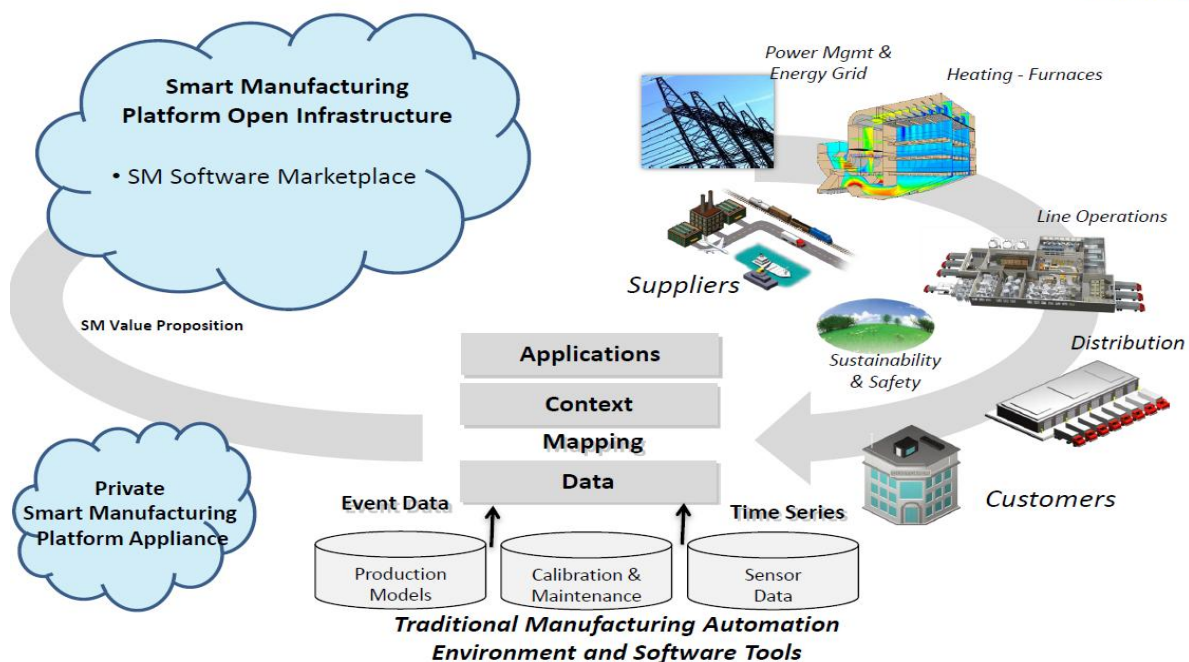
Value Chain Network Based Manufacturing



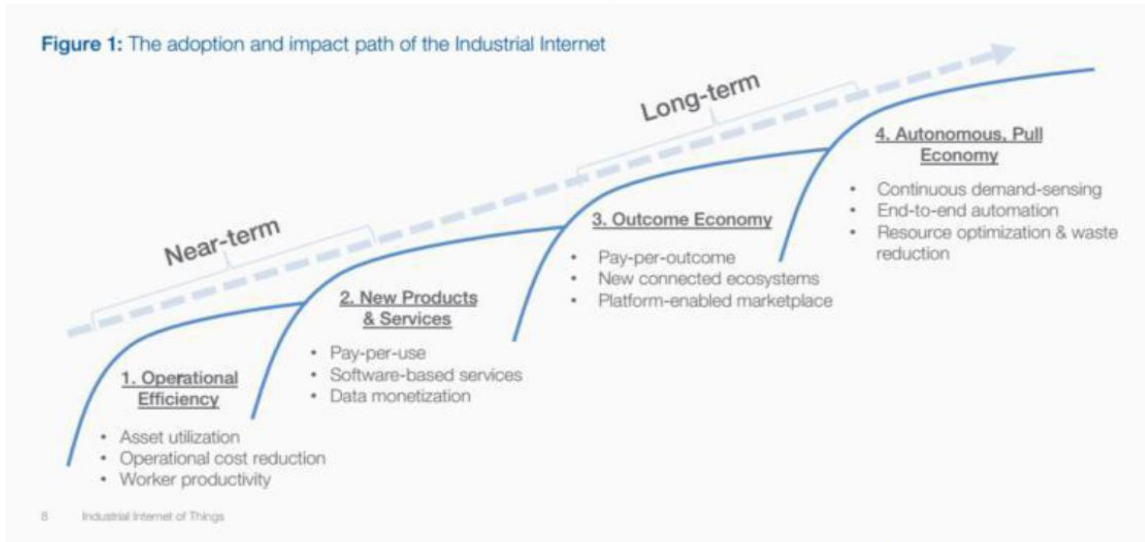
Smartness in Manufacturing Value Chain

- **Smart Manufacturing Intelligence**
 - Deeper understanding of the manufacturing process through modeling and analysis
 - New capacity to observe and take action on integrated patterns of operation through networked data, information, analytics, and metrics
 - Dynamic management of energy and material resources
- **Smart Manufacturing Practice**
 - Generating and orchestrating the use of sensor-based, data-driven manufacturing intelligence
 - Applying integrated performance metrics constructed for real-time action
 - Reusing, scaling and repurposing integrated practice using a common infrastructure
- **Smart Manufacturing Execution**
 - Dynamic orchestration of decision/action workflows in heterogeneous environments without losing control of state
 - across different time constants and seams, including supply chain
 - multi-vendor discrete, continuous, operational and human/social applications
 - Applications that can share data and data that can share

Smart Manufacturing Ecosystem



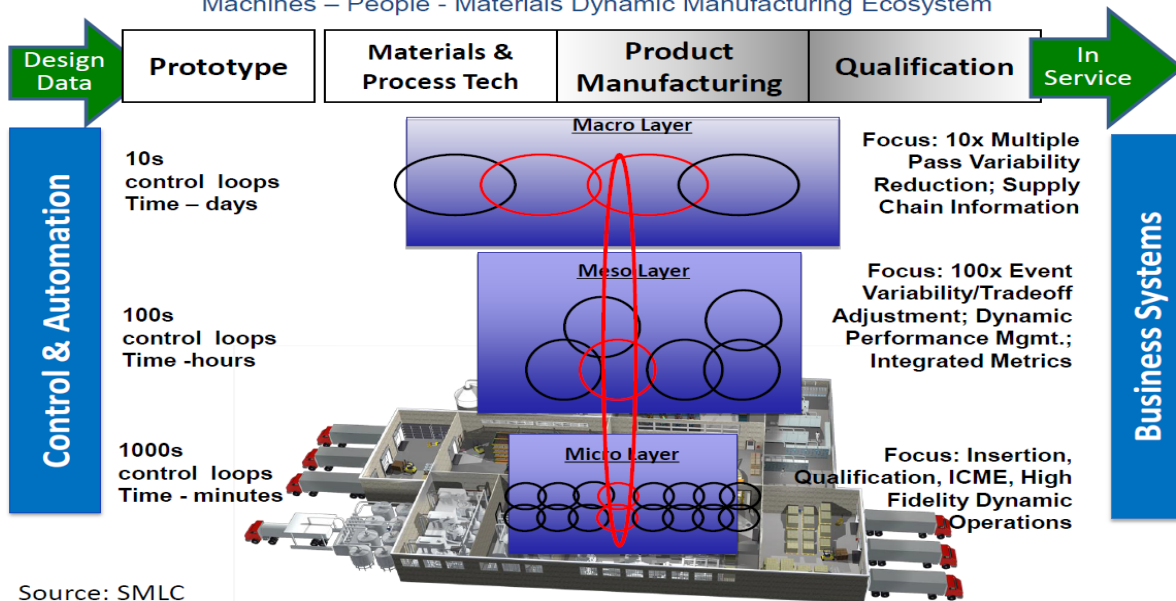
IIoT Integration



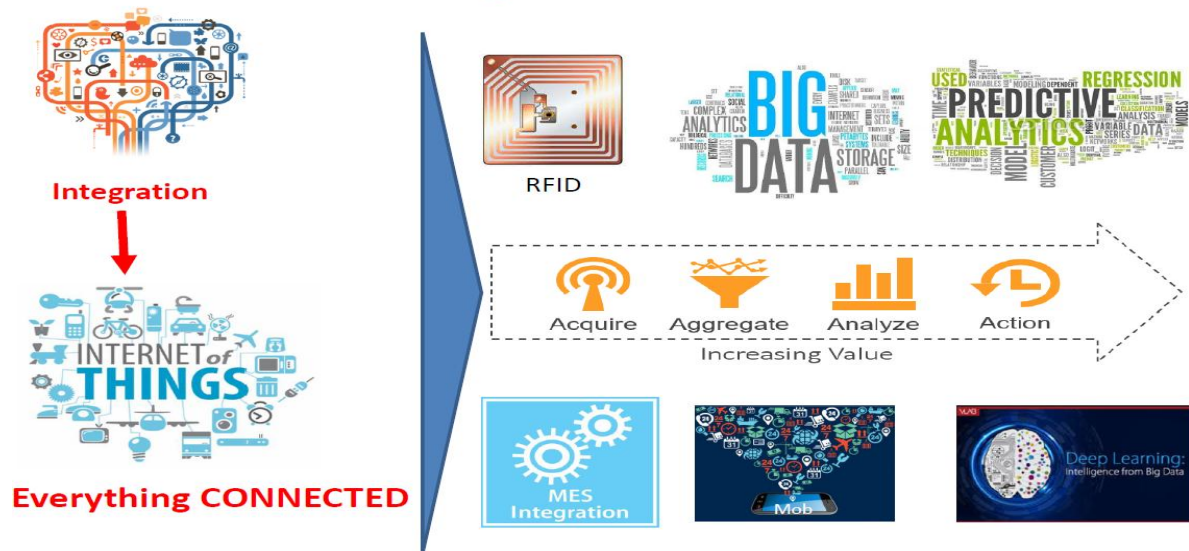
World Economic Forum Agenda 2015, Accenture. Industrial Internet of Things: Unleashing the Potential of Connected Products and Services. January 2015

Smart Manufacturing: Multi-Layered Seams, Time, Data & Action

Machines – People - Materials Dynamic Manufacturing Ecosystem



IIoT Integration means...



SMART Foundry 2020 (2016–2020)

Sustainable Metalcasting by Advanced Research and Technology

Goal: Ultra-compact SMART Foundry, for sensor-driven automatic and economic production of small intricate metal parts with high quality



DST Sanction = Rs. 8,25,15,160

Industry Contribution = Rs. 1,25,00,000

PIs:

Dr. Savithri, NIIST, Trivandrum
 Dr. Sudip Kr. Samanta, CMERI, Durgapur
 Dr. A.M. Kuthe, VNIT, Nagpur
 Dr. G. Sutradhar, Jadavpur Univ, Kolkata

Industry:

3D Foundry Tech Pvt Ltd., Mumbai
 Atomberg Technologies Pvt. Ltd., Mumbai
 Aha 3D Pvt. Ltd., Jaipur
 Marcopolo Products Pvt. Ltd., Kolkata
 TREELabs Foundation, Mumbai

Co-PIs:

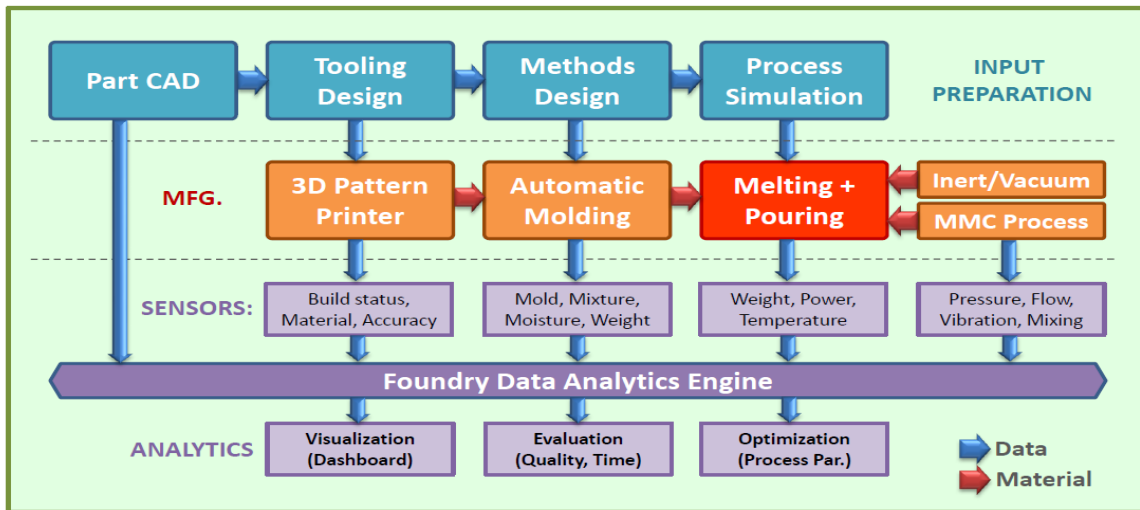
Dr. Arati V. Mulay, College of Engg., Pune
 Dr. Amit Sata, MEF College, Rajkot
 Dr. Atul Sharma, IIT Bombay, Mumbai
 Dr. Elizabeth Jacob, NIIST, Trivandrum
 Dr. J.V.L. Venkatesh, SGGs Inst., Nanded
 Dr. Mayur Sutaria, CHARUSAT, Anand
 Dr. Shyam Karagadde, IIT Bombay, Mumbai
 Dr. Vasudev Shinde, DKTE TEI, Ichalkaranji

Mentors: Prof. B. Ravi, IIT Bombay

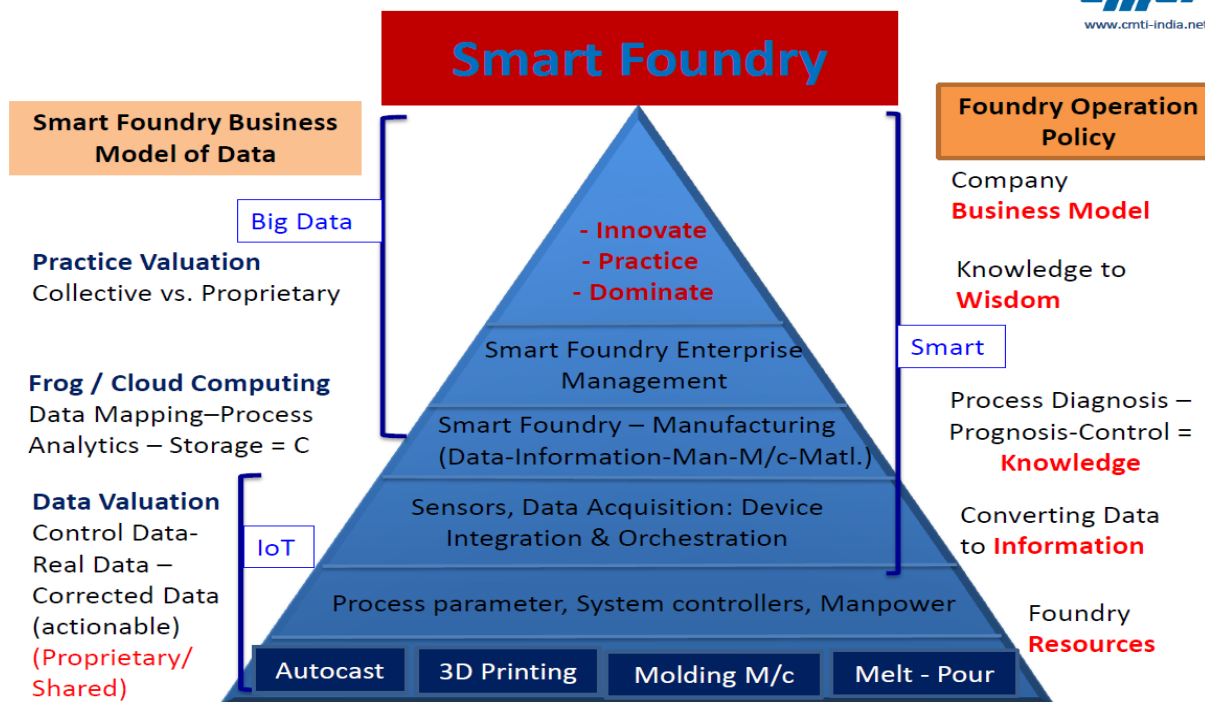
Dr. Nagahanumaiah, CMTI Bangalore

Proposed SMART Foundry 2020

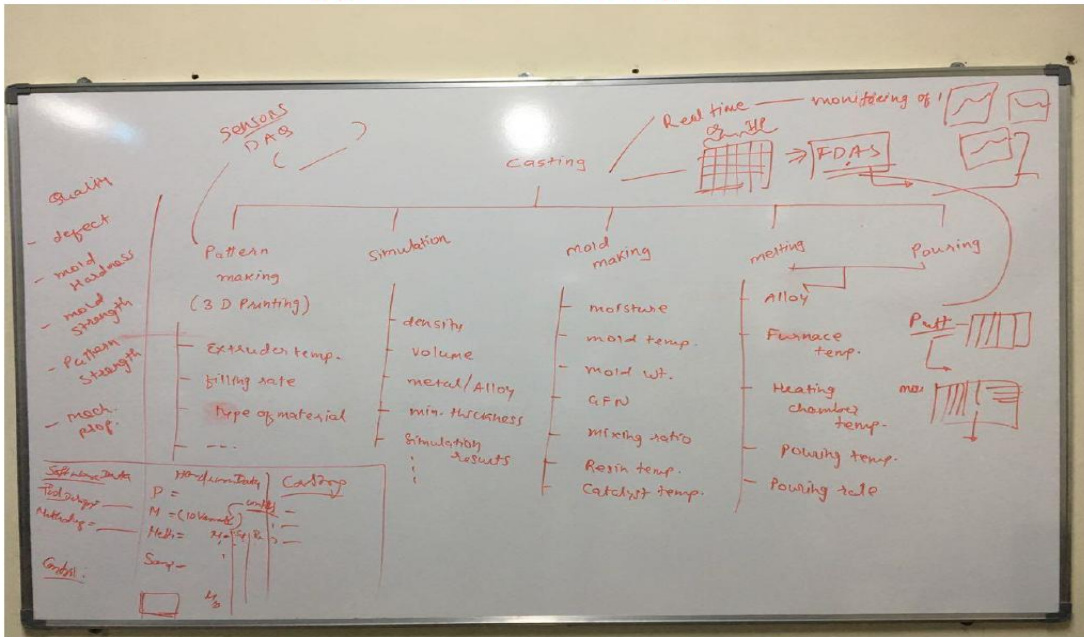
Sustainable **M**etalcasting by **A**dvanced **R**esearch and **T**echnology



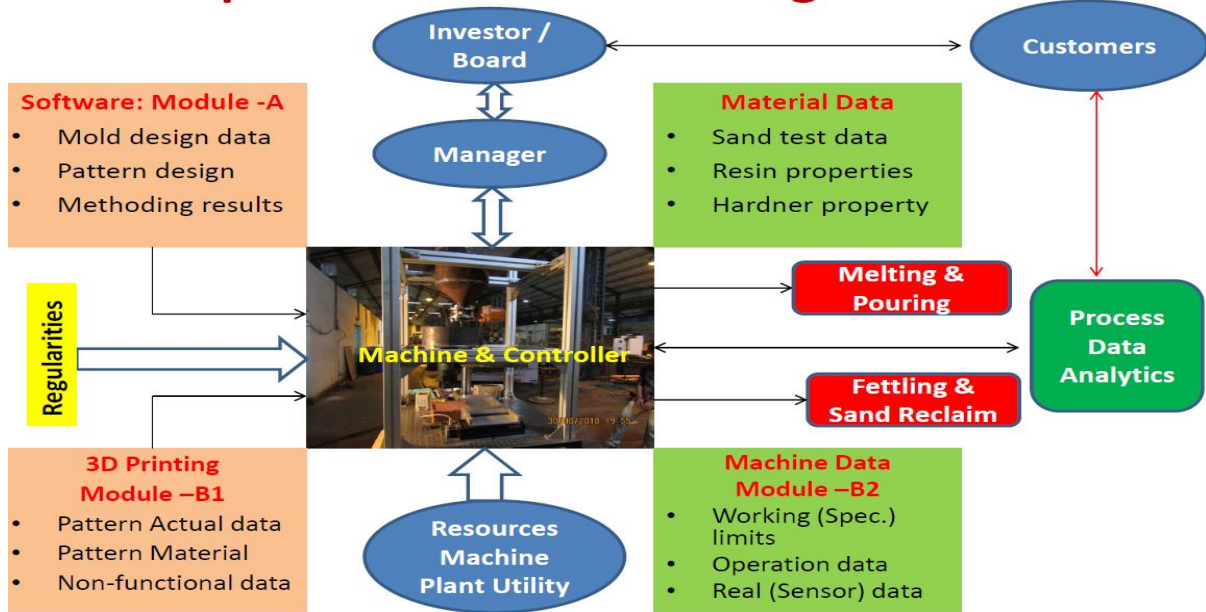
Adding intelligence to manufacturing using Cloud, Big Data (from sensors) and Analytics



Typical Foundry Data

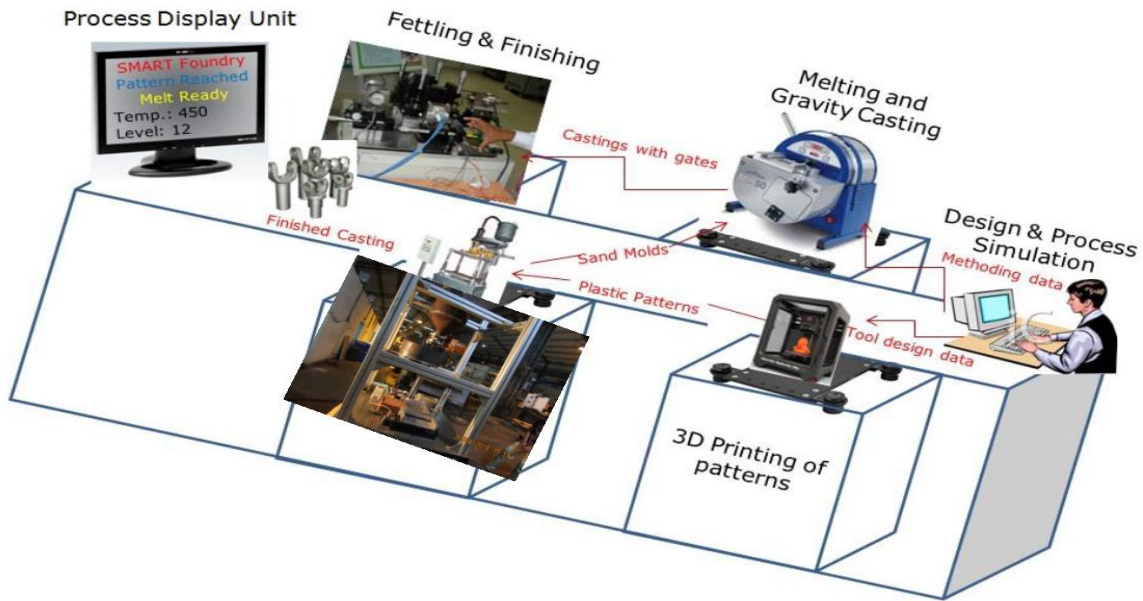


Example: Automatic Molding Machine



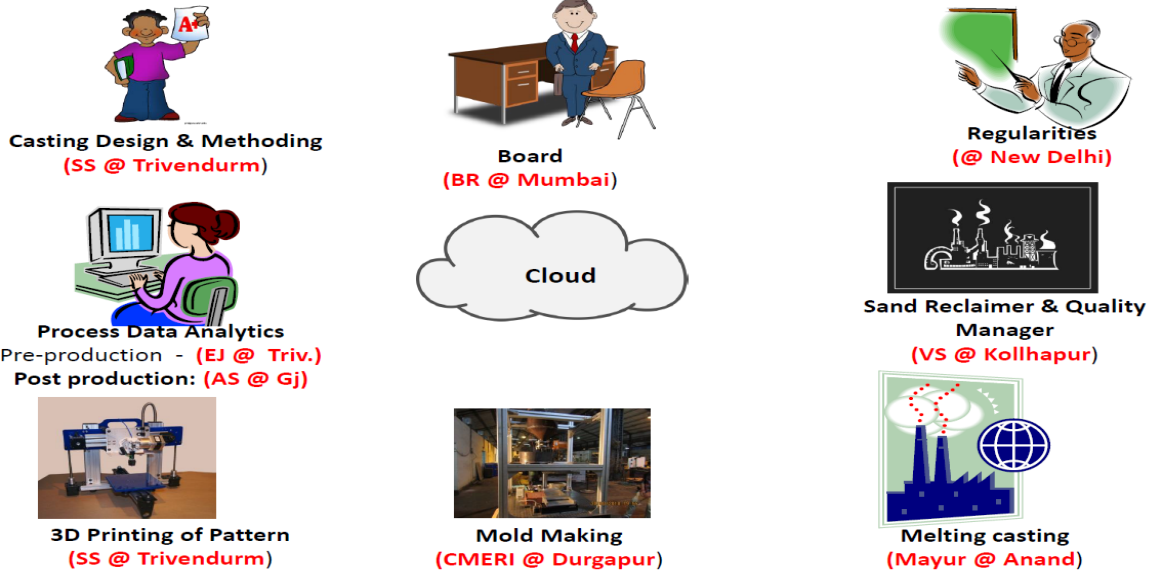
Smart Foundry Operation Version -1

www.cmti-india.net



Smart Foundry Operation – V2

www.cmti-india.net





SAMARTH Udyog Bharat 4.0 Platform

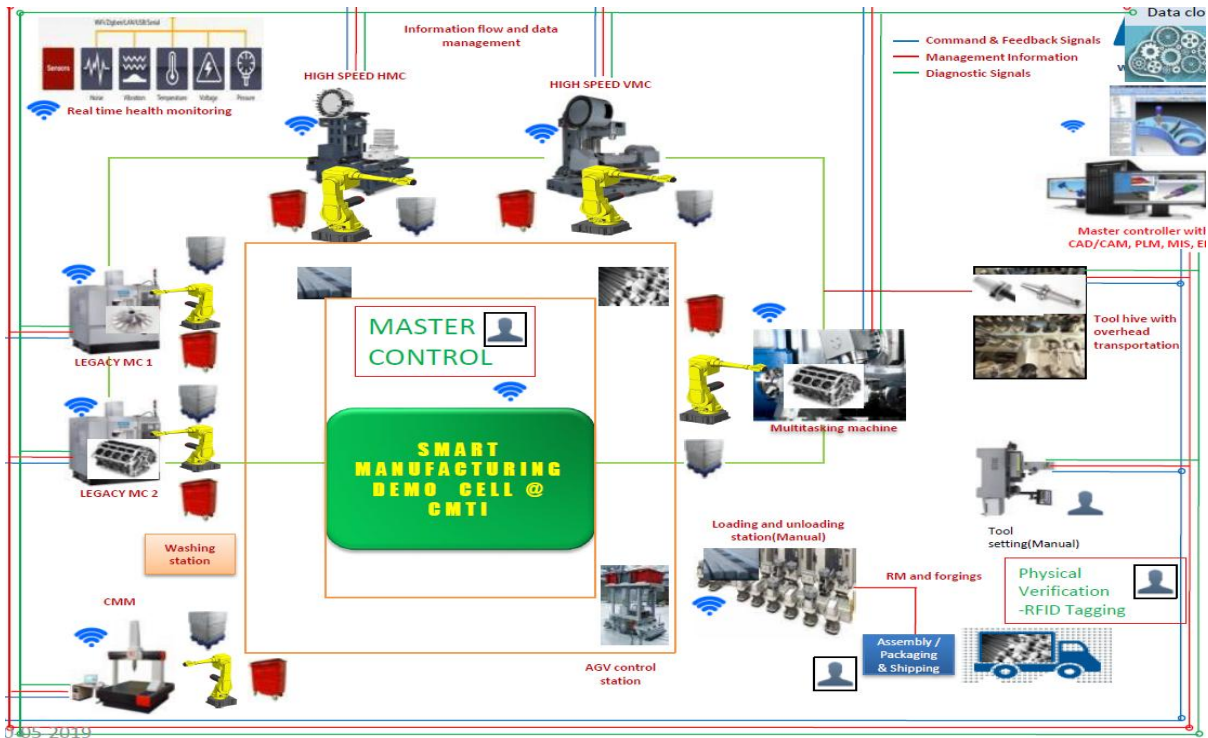
A CEFC Under the Scheme on Enhancement of Competitiveness in

Indian Capital Goods Sector

www.samarthudyog-i40.in



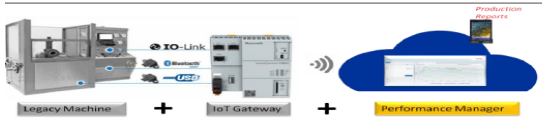
- Smart Manufacturing Demo & Development Cell at CMTI
- IITD-AIA Foundation for Smart Manufacturing
- I4.0 India at IISc Factory R & D Platform
- Kirloskar Centre for Learning in Industry 4.0



Smart Building Blocks for Legacy Machines - Mazak H400N – Legacy Machine



Sensors are plugged to Legacy Machine → Sensor data is sent to the IO Master → DATA is sent to Cloud and for further Analytics



➤ Energy Monitoring
➤ Spindle Health Monitoring
➤ Machine Vibration Monitoring
➤ Hydraulic unit Monitoring

➤ Machine Cabinet Temp. Monitoring
➤ Coolant pH and Refractive Index Monitoring
➤ Overall Machine Performance-OEE

MAKE	MAZAK
MODEL	H400N
Year of Manufacture	1996
Machine Type	4 Axis HMC
Control System	Siemens 828D

Scope : Smart Energy Management

Key Outcomes

- Monitoring of Energy consumption
- Distinguishing Idle energy and production energy
- Power quality (Harmonic analysis done to ensure machine internal electrical health)
- Cycle time analysis based on power signature
- KPI such as Energy per piece and identify optimization potential through analytics to build a business case

IOT Enabled SMART Metal Cutting Machine

Empower a Legacy Machine with Smart features to improve process efficiency

Sensor Modules

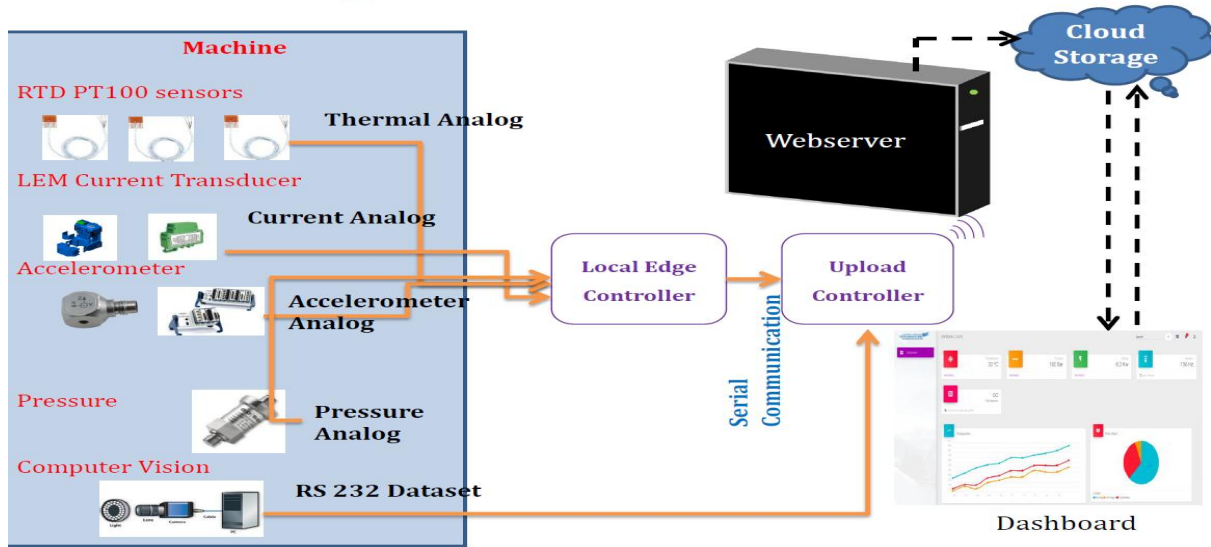
- Temperature : spindle coolant Temp.
- Pressure : Spindle coolant pressure
- Vibration : Machine health
- Evaluate TcP (tool center point) drift
- Energy : Downtime of the machine
- Vision : In-situ inspection / Quality



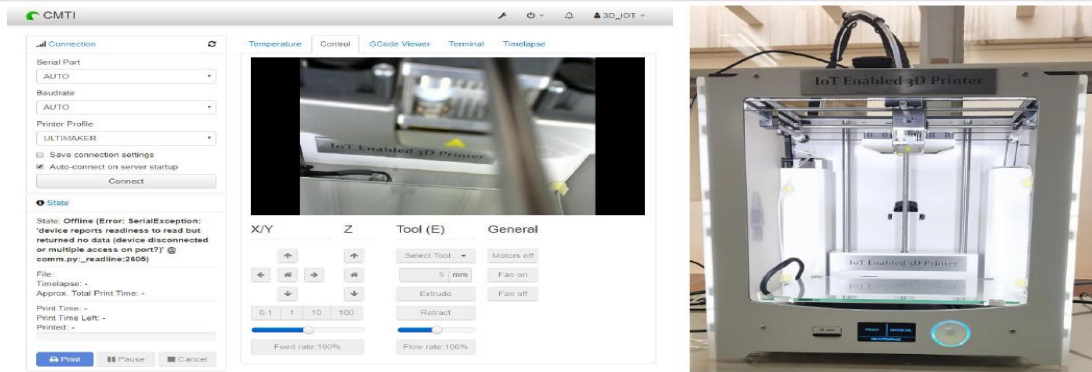
Benefits

- IOT enabled connected machine
- Remote access of machine health and process data
- Real time Machine health monitoring
- Predictive machine maintenance
- Energy monitoring
- Better process control
- Improved part quality
- Reduced machine down time

Implementation Scheme



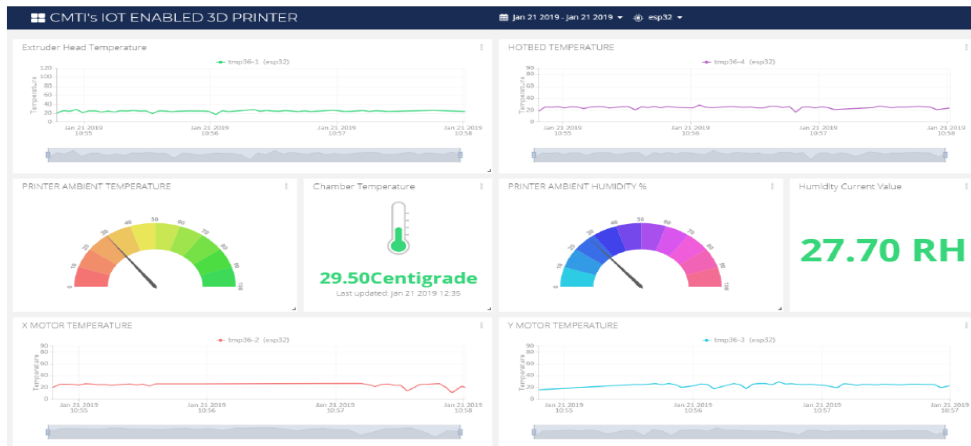
Implementation: For the Demonstration of IOT Enabled Additive Manufacturing



A IOT enabled Control GUI has been developed to control the 3D printer in a closed loop. The following features have been implemented.

- Cloud based 3D printing by uploading G-code via Any internet connected device, i.e Mobile Phones & Tablets.
- Cloud based closed loop monitoring of process parameters & Temperature signatures of subsystems of 3D printer
- A complete live fabrication process can be viewed online via IOT process monitoring camera

IOT Dash Board for Additive Manufacturing Machines



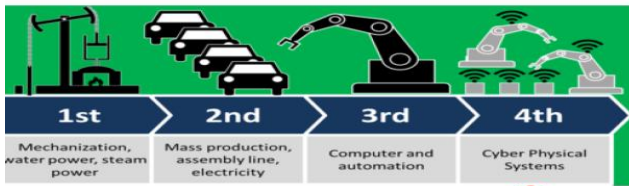
- A complete IOT based dash board has been developed for process monitoring of an
- additive manufacturing machine. It monitors temperature of extruder, base plate & motors
- along with ambient humidity inside the machine & with material feed monitoring.

Summary

- IoT + Big Data = Industrial Internet of Things
- What's Different
 - Cheap hardware
 - Unlimited computing power
 - Internet everywhere
- Product/Service Hybrids
 - Change they way customers buy
 - Rethink your go to market strategy
- Innovate & Dominate – Capacity Building



Capacity Building



- Smart and Sustainable Manufacturing
 - Innovative products
 - Innovative processes
 - Machines and Systems
 - Sustainable Supply Chain
 - Creative Value Chain
 - Skilled and Creative HR
- What is Required**

- Industry 4.0 ?
- Smart and Modular Machines
- IOT - Bigdata, Process Analytics



Policy and Management

- Multi-Institutional Pan India Consortium
- Sustainable Technology Development is Systematic Process - Follow Deming cycle
- Active learning is the key for great success
- Like minded people for right cause - Mantra



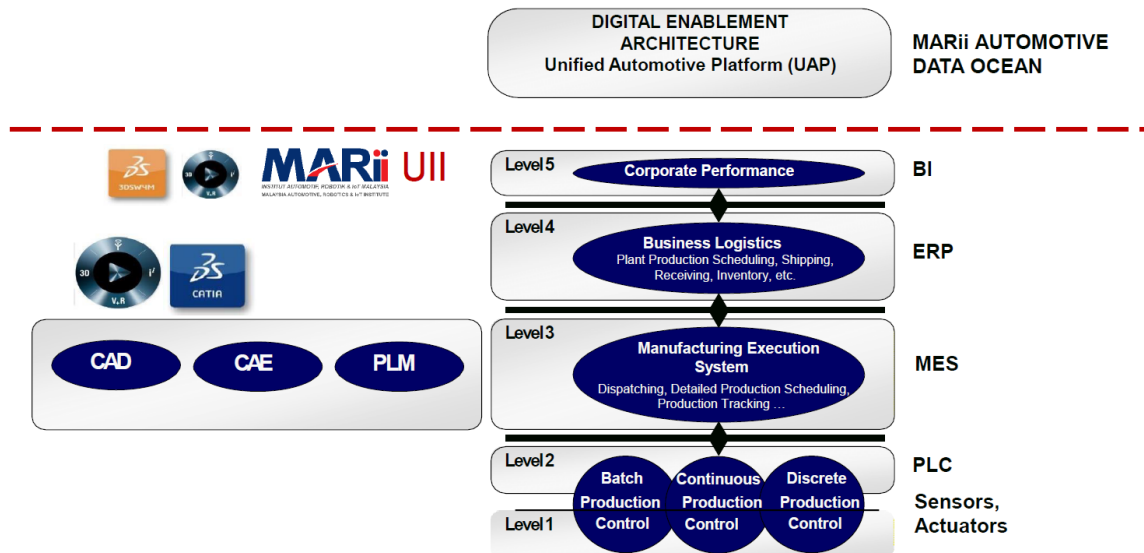
THANKS!

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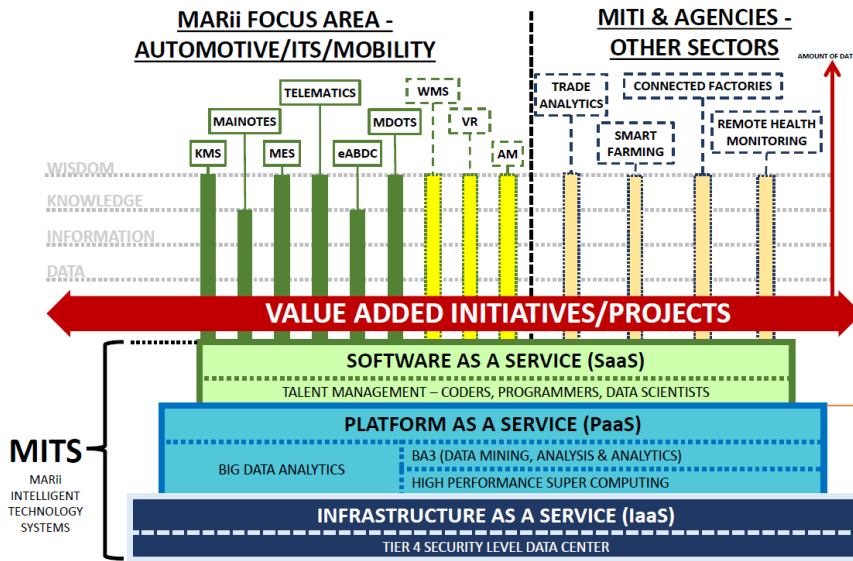
Seminar on Industry 4.0 International Engineering Sourcing Show VIII

Chennai Trade Centre, India
15 March 2019

MARII INDUSTRY 4.0 ARCHITECTURE



USE CASES



THANK YOU!

Annexure IV: Select photos from the session



