



**GLOBAL INVITATION FOR EXPRESSION OF INTEREST BY THE GOVERNMENT OF INDIA FOR STRATEGIC DISINVESTMENT IN ENGINEERING PROJECTS (INDIA) LIMITED**

**(This announcement is neither a prospectus nor an offer/invitation to the public for sale of shares, securities or debentures to the public.)**

Engineering Projects (India) Limited (“EPIL” or the “Company”) is a Central public-sector undertaking, under the administrative control of the Ministry of Heavy Industries & Public Enterprises, Government of India. The Company was incorporated in the year 1970 with the main objective to undertake turnkey projects and consultancy services in India and abroad.

The Government of India (GoI) has ‘in-principle’ decided to disinvest 100% of its equity shareholding in EPIL through strategic disinvestment. The GoI, through the Department of Investment & Public Asset Management has appointed YES Bank Limited (“YES Bank”) as its Transaction Advisor to advise and manage the Strategic Disinvestment of EPIL (“Transaction”).

This disinvestment process is to be implemented through competitive bidding route. Accordingly, Expression of Interest (EoI) is invited through this advertisement from Interested Bidders. The details of EoI can be downloaded from [www.yesbank.in](http://www.yesbank.in), <http://dipam.gov.in/>, [www.engineeringprojects.com](http://www.engineeringprojects.com), <http://dhi.nic.in/>. In future, any amendments/ extension of due date for submission of EoI will be uploaded on the above websites only.

Interested Bidders are requested to submit their EoI along with the documents in the prescribed format specified in the Preliminary Information Memorandum (PIM) at the under-mentioned address, not later than 1500 hours (IST) on August 13, 2019. Further any queries or request for clarification/additional information concerning the PIM shall be submitted to the under-mentioned address. The communications shall clearly bear the following identification / title: “Query: PIM – EPIL”.

Mr. Shrivats Mishra,  
YES Bank Limited, 48, Nyaya Marg, Chanakyapuri, New Delhi - 110021  
Email: [shrivats.mishra@yesbank.in](mailto:shrivats.mishra@yesbank.in)  
Tel: +91 11 6656 9000

*This advertisement does not constitute, and will not be deemed to constitute, any commitment on the part of EPIL or GoI or YES Bank; it has been provided only by way of information on EPIL. Furthermore, this advertisement confers neither the right nor an expectation on any party to participate in the proposed disinvestment. GoI or YES Bank reserves the right to withdraw from the process or any part thereof, to accept or reject any or all offers at any stage of the process and/or modify the process or any part thereof or to vary terms at any time without assigning any reason whatsoever. No financial obligation will accrue to GoI or YES Bank in such an event. Further, EPIL or GoI or YES Bank shall not be responsible for non-receipt of correspondence sent by post/courier/e-mail/fax.*